



Supplementary Data of Consolidated Financial Statements for the second quarter ended September 30, 2015

October 30, 2015
NITTO DENKO CORPORATION

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(Note) In the amounts of money in this material, fractions below the shown figures are omitted.
Percentages(%) are rounded to the nearest decimal point.

Forward-looking statements such as those relating to earnings forecasts and other projections contained in this material are management's current assumptions and beliefs based on currently available information. Such forward-looking statements are subject to a number of risks, uncertainties and other factors. Accordingly, actual results may differ materially from those projected due to various factors.

Business Results

(Unit: Billions of yen (): % of change from the previous year)

		Revenue	Operating Income	Net Income
1H, FY2014 (Apr.-Sep.)	Results	393.5	43.0	30.4
1H, FY2015 (Apr.-Sep.)	Results	415.7 (+5.6)	60.1 (+39.6)	46.4 (+52.6)

Forecasts of FY2015	As of Apr 30	870.0	120.0	88.7
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(Note) Forecasts of FY2015 have not been changed.

		Depreciation expenses	Capital Investment	R&D Expenditures	Exchange rate
1H, FY2015 (Apr.-Sep.)	Results	24.2	36.1	16.1	121.4
Forecasts of FY2015	AS of Apr 30	50.0	68.0	31.0	
	As of Oct 30	50.0	68.0	31.0	

Topics

◆ Automotive Electronics Site Established in Munich, Germany

In order to respond to the increased use of electronics and IT in vehicles, Nitto established the Automotive Electronics Promotion Office within the Automotive Products Sector in January 2015, and in this July, Nitto established an automotive electronics site in Munich, Germany. By opening this site, Nitto will incorporate the needs of the market and contribute to creating new value for our customers.

<http://www.nitto.com/jp/en/press/2015/0723.jsp>

◆ Launch of an Innovation Center within the Global Marketing Center (Shinagawa, Tokyo)

In this November, Nitto will open an Innovation Center within the Global Marketing Center (located in Shinagawa, Tokyo), which is a gateway for the customers coming from all over the world. This will be our fourth Innovation Center next to Toyohashi, Shanghai and Qingdao. This is an establishment to allow customers to experience the potential of the Nitto Group by touching Nitto's products and to innovate in collaboration with customers.

<http://www.nitto.com/jp/en/press/2015/0730.jsp>

◆ World's First Magnetic Field Orientation Controlling Neodymium Magnet

Nitto developed a unique type of neodymium magnet that is capable of controlling magnetic field orientation. The magnet is able to improve motor performance by 20 to 30% compared to conventional motors, while also contributing to motor miniaturization efforts. In addition to that, we consider to provide its value for new applications.

<http://www.nitto.com/jp/en/press/2015/0824.jsp>

Segment Information

Revenue & Operating Income by Segment

(Yen in millions)

		FY2014 Results				FY2015 Results				
		2Q, FY2014	1H, FY2014	2H, FY2014	FY2014	1Q, FY2015	2Q, FY2015		1H, FY2015	
		Revenue	Revenue	Revenue	Revenue	Revenue	Revenue	Y-o-Y(%)	Revenue	Y-o-Y(%)
Industrial Tape	Functional base products	50,413	96,760	106,139	202,900	50,064	53,920	107.0	103,984	107.5
	Automobile products	26,650	53,509	60,197	113,707	30,269	30,658	115.0	60,927	113.9
	Total	77,063	150,270	166,337	316,608	80,333	84,578	109.8	164,911	109.7
	Operating income	4,223	9,031	12,174	21,205	7,199	8,146	192.9	15,345	169.9
Optronics	Information fine materials	106,708	197,255	216,024	413,279	99,413	107,499	100.7	206,913	104.9
	Flexible printed circuits	17,816	34,426	38,791	73,217	14,183	13,445	75.5	27,629	80.3
	Processing materials	5,925	11,727	11,060	22,788	5,694	6,189	104.4	11,883	101.3
	Total	130,450	243,409	265,875	509,285	119,292	127,134	97.5	246,426	101.2
	Operating income	19,029	35,602	51,902	87,504	17,780	24,323	127.8	42,104	118.3
Medical & Membrane	Medical products	4,340	7,727	8,652	16,379	5,725	4,305	99.2	10,030	129.8
	Membrane products	5,529	11,022	13,427	24,449	7,305	7,427	134.3	14,732	133.7
	Total	9,869	18,749	22,080	40,829	13,030	11,732	118.9	24,762	132.1
	Operating income	50	364	2,042	2,406	2,275	1,797	3,525.2	4,073	1,117.4
Elimination &Corporate	Revenue	-9,778	-18,912	-22,566	-41,479	-9,446	-10,917	-	-20,364	-
	Operating income	472	-1,909	-2,474	-4,383	-679	-682	-	-1,362	-
Total	Revenue	207,606	393,516	431,727	825,243	203,209	212,526	102.4	415,736	105.6
	Operating income	23,775	43,089	63,645	106,734	26,576	33,584	141.3	60,160	139.6

(Note) From fiscal year 2015, we have changed the allocation method of the costs of Corporate sector in order to evaluate each segment's figure more properly. □

Such changes have also been reflected in the figures for FY2014.

Segment Information by Geographic Area

(Yen in Millions)

		Japan	Americas	Europe	Asia& Oceania	Total	Eliminations & Corporate	Consolidated Total
1H 2014	Revenue							
	Revenue to outside customers	94,896	27,369	20,826	250,423	393,516	-	393,516
	Inter-segment revenue or transfers	178,752	3,795	2,236	19,016	203,799	-203,799	-
	Total	273,648	31,164	23,062	269,439	597,316	-203,799	393,516
	Operating Income	29,329	-2,822	1,266	15,322	43,096	-6	43,089

		Japan	Americas	Europe	Asia& Oceania	Total	Eliminations & Corporate	Consolidated Total
1H 2015	Revenue							
	Revenue to outside customers	91,691	36,377	21,522	266,145	415,736	-	415,736
	Inter-segment revenue or transfers	192,676	4,615	2,499	17,715	217,506	-217,506	-
	Total	284,368	40,992	24,021	283,860	633,243	-217,506	415,736
	Operating Income	38,577	4,449	1,776	16,064	60,867	-706	60,160

- Note: 1 Countries or regions are segmented by geographical proximity.
 2 Major countries or regions excluding Japan represented by categories:
 Americas : U.S.A., Brazil
 Europe : Belgium, France, Germany, Sweden, Turkey
 Asia & Oceania : China, Korea, Taiwan, Singapore, Malaysia, Hong Kong, Thailand

Revenue to customers outside Japan

(Yen in Millions)

		Americas	Europe	Asia & Oceania	Others	Total
1H 2014	Revenue to customers outside Japan	23,124	23,442	241,478	660	288,707
	Consolidated revenue	/				393,516
	Ratio of revenue to customers outside Japan to consolidated revenue	5.9%	6.0%	61.4%	0.2%	73.4%

		Americas	Europe	Asia & Oceania	Others	Total
1H 2015	Revenue to customers outside Japan	31,726	23,844	245,830	646	302,047
	Consolidated revenue	/				415,736
	Ratio of revenue to customers outside Japan to consolidated revenue	7.6%	5.7%	59.1%	0.2%	72.7%

- Note: 1. Countries or regions are segmented by geographical proximity.
 2. Major countries or regions excluding Japan represented by categories:
 Americas : U.S.A., South American countries
 Europe : Belgium, France, Germany, Sweden, Turkey
 Asia & Oceania : China, Korea, Taiwan, Singapore, Malaysia, Hong Kong, Thailand
 Others: African countries
 3. Revenue to customers outside Japan represent the revenue by the parent company and its consolidated subsidiaries in the countries or regions outside Japan.