



Supplementary Data of Consolidated Financial Statements for the year ended March 31, 2015

April 30, 2015
NITTO DENKO CORPORATION

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(Note) In the amounts of money in this material, fractions below the shown figures are omitted.
Percentages(%) are rounded to the nearest decimal point.

Forward-looking statements such as those relating to earnings forecasts and other projections contained in this material are management's current assumptions and beliefs based on currently available information. Such forward-looking statements are subject to a number of risks, uncertainties and other factors. Accordingly, actual results may differ materially from those projected due to various factors.

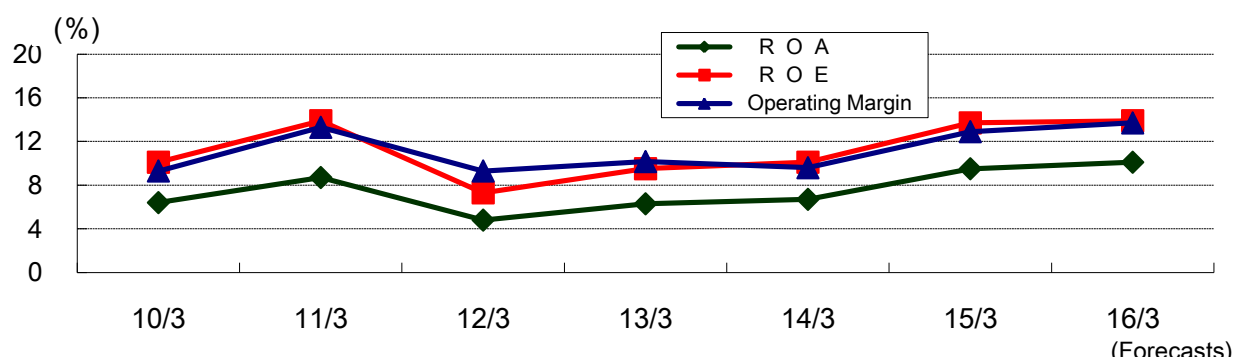
Summary of Results and Forecasts

	Unit	Consolidated Results		Consolidated Forecasts
		FY2013	FY2014	FY2015
Revenue	¥million	749,504	825,243	870,000
Operating income	¥million	72,503	106,734	120,000
Net income	¥million	52,188	78,028	88,700
Earnings per share	¥	314.59	471.75	537.11
Dividend payout ratio	%	31.8	25.4	24.2
ROA	%	6.8	9.5	10.1
ROE	%	10.5	13.7	13.9
Operating profit to revenue	%	9.7	12.9	13.7
Shareholders' equity to total assets	%	66.5	71.5	74.0
Depreciation expenses	¥million	43,223	45,662	50,000
Capital investment	¥million	75,814	56,721	68,000
R & D expenditures	¥million	28,444	28,240	31,000
Exchange rate (average rate)	¥/\$	99.9	109.0	118.4

* The above figures are based on International Financial Reporting Standards (IFRS).

* ROA are calculated as follow ; net income attributable to owners of the parent company / total assets

Management Indices (Consolidated)



* The above figures from 14/3 are based on International Financial Reporting Standards (IFRS).

Business Results and Forecasts

(Unit: Billions of yen (): % of change from the previous year)

		Revenue	Operating income	Income before income taxes	Net income
Results	FY2013	749.5	72.5	70.6	52.1
	1H, FY2014	393.5 (+7.8)	43.0 (+25.2)	42.5 (+26.3)	30.4 (+30.2)
	2H, FY2014	431.7 (+12.3)	63.6 (+67.2)	63.3 (+71.6)	47.5 (+65.2)
	FY2014	825.2 (+10.1)	106.7 (+47.2)	105.9 (+50.0)	78.0 (+49.5)
Forecasts	1H, FY2015	420.0 (+6.7)	52.0 (+20.7)	52.0 (+22.1)	36.4 (+19.6)
	FY2015	870.0 (+5.4)	120.0 (+12.4)	120.0 (+13.3)	88.7 (+13.7)

* The above figures are based on International Financial Reporting Standards (IFRS).

Topics

◆Main news release in FY2014

Jan. 2015, Opened <Nitto channel> in You Tube.

Sep. 2014, Established R&D center at Qingdao, China as Nitto's fourth overseas R&D base.

Jul. 2014, Enhanced the solution providing capabilities by renewing ATC(Automotive Technical Center) in Toyohashi, Japan.

Apr 2014, Received a commendation of Minister of Economy, Trade and Industry, which was awarded as an excellent company of utilizing industry property rights effectively and contributing its development.

◆Products related release in FY2014

Dec 2014, Launched oligonucleotide synthesis in small volume(Oligrow®) at Tohoku plant in Miyagi pref. in Japan.

Oct 2014, Started clinical study in the US as phase-1b concerning new anti-fibrosis drug with molecular targeting DDS.

Nitoms(subsidiary of Nitto) proactively developed both new products and sales promotion as below.

Jan 2015, Launched new cleaner called "Shimon korokoro® mini" for smart phones to remove fingerprints.

Oct 2014, Started a commercial message of new cleaner called "Korokoro floor clean®" in TV.

Jul 2014, Launched new decorative masking tape for wall interior as "decolfa®" brand.

Segment Information

Revenue & OP by Segment

(Yen in millions)

		Results						
		FY2013	1H, FY2014	Q3, FY2014 (Oct.-Dec.)	Q4, FY2014 (Jan.-Mar.)	2H, FY2014	FY2014 (annual)	
		Revenue	Revenue	Revenue	Revenue	Revenue	Revenue	Y-o-Y(%)
Industrial Tape	Functional base products	192,602	96,760	55,437	50,702	106,139	202,900	105.3
	Automobile products	101,299	53,509	29,336	30,860	60,197	113,707	112.2
	Total	293,901	150,270	84,774	81,563	166,337	316,608	107.7
	Operating income	17,860	8,618	5,975	5,793	11,769	20,387	114.1
Optronics	Information fine materials	378,123	197,255	119,864	96,159	216,024	413,279	109.3
	Flexible printed circuits	55,535	34,426	20,605	18,185	38,791	73,217	131.8
	Processing materials	20,094	11,727	5,790	5,270	11,060	22,788	113.4
	Total	453,753	243,409	146,259	119,616	265,875	509,285	112.2
	Operating income	54,738	34,044	31,083	19,327	50,411	84,455	154.3
Medical & Membrane	Medical products	17,381	7,727	3,874	4,777	8,652	16,379	94.2
	Membrane products	20,364	11,022	6,731	6,695	13,427	24,449	120.1
	Total	37,745	18,749	10,606	11,473	22,080	40,829	108.2
	Operating income	2,620	256	548	1,388	1,936	2,193	83.7
Elimination &Corporate	Revenue	-35,896	-18,912	-11,542	-11,023	-22,566	-41,479	-
	Operating income	-2,716	170	1,667	-2,140	-472	-302	-
Total	Revenue	749,504	393,516	230,097	201,629	431,727	825,243	110.1
	Operating income	72,503	43,089	39,276	24,368	63,645	106,734	147.2

(Note) The above figures are IFRS basis.

With the changes in the management structure that have been made during the fiscal year 2014, partial changes have been made to reporting segments.

Segment Information

Revenue & OP by Segment

(Yen in millions)

		Results		Forecasts			
		1H, FY2014	FY2014 (annual)	1H, FY2015		FY2015 (annual)	
		Revenue	Revenue	Revenue	Y-o-Y(%)	Revenue	Y-o-Y(%)
Industrial Tape	Functional base products	96,760	202,900	104,100	107.6	214,400	105.7
	Automobile products	53,509	113,707	63,000	117.7	129,800	114.2
	Total	150,270	316,608	167,100	111.2	344,200	108.7
	Operating income	9,031	21,205	13,800	152.8	31,600	149.0
Optronics	Information fine materials	197,255	413,279	203,000	102.9	421,700	102.0
	Flexible printed circuits	34,426	73,217	35,800	104.0	75,200	102.7
	Processing materials	11,727	22,788	12,000	102.3	25,400	111.5
	Total	243,409	509,285	250,800	103.0	522,300	102.6
	Operating income	35,602	87,504	40,300	113.2	92,300	105.5
Medical & Membrane	Medical products	7,727	16,379	9,800	126.8	19,000	116.0
	Membrane products	11,022	24,449	13,400	121.6	27,800	113.7
	Total	18,749	40,829	23,200	123.7	46,800	114.6
	Operating income	364	2,406	2,000	548.6	3,800	157.9
Elimination &Corporate	Revenue	-18,912	-41,479	-21,100	-	-43,300	-
	Operating income	-1,909	-4,383	-4,100	-	-7,700	-
Total	Revenue	393,516	825,243	420,000	106.7	870,000	105.4
	Operating income	43,089	106,734	52,000	120.7	120,000	112.4

(Note) All the costs to create new businesses are managed by Corporate sector from fiscal year 2015.

The above figures of fiscal year 2014 are converted into the same reporting segments as fiscal year 2015.

Segment Information by Geographic Area

(Yen in Millions)

FY2013		Japan	Americas	Europe	Asia & Oceania	Total	Eliminations & Corporate	Consolidated Total
	Revenue							
Revenue to outside customers		185,990	52,085	38,834	472,594	749,504	-	749,504
Inter-segment revenue or transfers		361,143	4,678	4,075	37,978	407,876	-407,876	-
Total		547,133	56,763	42,910	510,573	1,157,381	-407,876	749,504
Operating Income		44,112	1,373	3,025	23,874	72,385	117	72,503

(Note) Figures for the fiscal year 2013 have been converted into IFRS-based figures here.

Revenue to Customers outside Japan

(Yen in Millions)

FY2013		Americas	Europe	Asia & Oceania	Others	Total
	Revenue to customers outside Japan		42,904	39,966	467,316	1,846
Consolidated revenue		/				749,504
Ratio of revenue to customers outside Japan to consolidated sales		5.7%	5.3%	62.3%	0.3%	73.7%

(Note) Figures for the fiscal year 2013 have been converted into IFRS-based figures here.

FY2014		Japan	Americas	Europe	Asia & Oceania	Total	Eliminations & Corporate	Consolidated Total
	Revenue							
Revenue to outside customers		189,779	59,451	43,041	532,971	825,243	-	825,243
Inter-segment revenue or transfers		376,785	8,277	4,576	40,158	429,798	-429,798	-
Total		566,565	67,728	47,618	573,129	1,255,041	-429,798	825,243
Operating Income		70,322	-1,725	2,729	36,573	107,900	-1,166	106,734

Note: 1 Countries or regions are segmented by geographical proximity.

2 Major countries or regions excluding Japan represented by categories:

Americas : U.S.A., Brazil

Europe : Belgium, France, Germany, Sweden, Turkey

Asia & Oceania : China, Korea, Taiwan, Singapore, Malaysia, Hong Kong, Thailand

FY2014		Americas	Europe	Asia & Oceania	Others	Total
	Revenue to customers outside Japan		50,507	45,659	501,524	3,154
Consolidated revenue		/				825,243
Ratio of revenue to customers outside Japan to consolidated sales		6.1%	5.5%	60.8%	0.4%	72.8%

Note: 1. Countries or regions are segmented by geographical proximity.

2. Major countries or regions excluding Japan represented by categories:

Americas : U.S.A., South American countries

Europe : Belgium, France, Germany, Sweden, Turkey

Asia & Oceania : China, Korea, Taiwan, Singapore, Malaysia, Hong Kong, Thailand

Others: African countries

3. Revenue to customers outside Japan represent the revenue by the parent company and its consolidated subsidiaries in the countries or regions outside Japan.