



Supplementary Data of Consolidated Financial Statements for the third quarter ended December 31, 2014

January 30, 2015
NITTO DENKO CORPORATION

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(Note) In the amounts of money in this material, fractions below the shown figures are omitted.
Percentages(%) are rounded to the nearest decimal point.

Forward-looking statements such as those relating to earnings forecasts and other projections contained in this material are management's current assumptions and beliefs based on currently available information. Such forward-looking statements are subject to a number of risks, uncertainties and other factors. Accordingly, actual results may differ materially from those projected due to various factors.

Business Results and Forecasts

(Unit: Billions of yen (): % of change from the previous year)

		Revenue	Operating income	Net income
FY2013 Apr.-Dec.	Results (IFRS)*	564.3	56.1	38.2
FY2014 Apr.-Dec.	Results	623.6 (+10.5)	82.3 (+46.7)	56.9 (+48.6)

Forecasts of FY2014	Previous (As of Oct 31)	805.0 (+7.4)	88.0 (+21.4)	64.0 (+22.6)
	Revised	825.0 (+10.1)	100.0 (+37.9)	72.0 (+38.0)

*Effective from FY2014, Nitto has started to apply International Financial Reporting Standards(IFRS), and the figures for the fiscal year 2013 have been converted into IFRS-based figures here.

Therefore, year-on-year comparisons have been made with above converted figures for the previous fiscal year.

(Billions of yen)

		Depreciation & Amortization	Capital Investment	R&D Expenditure
FY2014 Apr.-Dec.	Results	34.0	40.1	21.0
Forecasts of FY2014	Previous (AS of Oct 31)	48.0	73.0	27.0
	Revised	48.0	63.0	27.0

(Yen)

Exchange rate 1US\$ to JPY	Q1	102.2	Q2	102.5	Q3	111.7	Q4	118.1
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Topics

◆ Nitto launch small-molecule synthesis of oligonucleotide in Japan

To expand our oligonucleotide manufacturing business and enrich the service, we launch small-molecule synthesis (25mg to 20g) at Tohoku factory (Osaki city, Miyagi prefecture) starting from March 2015 in addition to existing service of Nitto Denko Avecia (US). We utilize Nitto Denko Avecia's experiences and expertise related to material, facility and process.

* Web site written in English is not existing concerning this topic.

◆ Nitto chosen among the world's top 100 intellectual property and patent-related companies for the 4th straight year

In Top 100 Global Innovators 2014, a program hosted by Thomson Reuters, that selects the world's most innovative corporations and research institutes, Nitto was chosen among the world's top 100 companies for the fourth consecutive year. Our aggressive promotion of global IP activities have led to this prestigious award.

<http://www.nitto.com/jp/en/press/2014/1225.jsp>

Segment Information

Revenue & OP by Segment

(Yen in millions)

		Results of FY2013			Results of FY2014					Forecasts		
		3Q (Oct.-Dec.)	Apr.-Dec.	FY2013	2Q (Jul.-Sep.)	3Q (Oct.-Dec.)		Apr.-Dec.		FY2014		
		Revenue	Revenue	Revenue	Revenue	Revenue	Y-o-Y(%)	Revenue	Y-o-Y(%)	Previous(A) As of Oct 31	Revised(B)	B/A(%)
Industrial Tape	Functional base products	51,571	146,366	192,602	50,413	55,437	107.5	152,198	104.0	195,900	200,000	102.1
	Automobile products	26,072	74,544	101,299	26,650	29,336	112.5	82,846	111.1	110,900	112,900	101.8
	Total	77,643	220,911	293,901	77,063	84,774	109.2	235,044	106.4	306,800	312,900	102.0
	Operating income	6,111	14,307	17,860	4,016	5,975	97.8	14,594	102.0	19,600	18,800	95.9
Optronics	Information fine materials	103,177	287,123	378,123	106,708	119,864	116.2	317,119	110.4	403,200	412,800	102.4
	Flexible printed circuits	13,693	41,151	55,535	17,816	20,605	150.5	55,031	133.7	69,015	74,700	108.2
	Processing materials	5,059	15,123	20,094	5,925	5,790	114.4	17,518	115.8	22,984	23,300	101.4
	Total	121,930	343,398	453,753	130,450	146,259	120.0	389,669	113.5	495,200	510,800	103.2
	Operating income	13,957	42,894	54,738	18,250	31,083	222.7	65,127	151.8	69,000	79,800	115.7
Medical & Membrane	Medical products	4,194	11,883	17,381	4,340	3,874	92.4	11,601	97.6	17,000	16,700	98.2
	Membrane products	4,928	15,089	20,364	5,529	6,731	136.6	17,753	117.7	22,900	24,500	107.0
	Total	9,122	26,973	37,745	9,869	10,606	116.3	29,355	108.8	39,900	41,200	103.3
	Operating income	890	1,363	2,620	-3	548	61.6	804	59.0	1,400	1,600	114.3
Elimination &Corporate	Revenue	-9,471	-26,937	-35,896	-9,778	-11,542	-	-30,455	-	-36,900	-39,900	-
	Operating income	749	-2,427	-2,716	1,511	1,667	222.6	1,838	-	-2,000	-200	-
Total	Revenue	199,226	564,345	749,504	207,606	230,097	115.5	623,614	110.5	805,000	825,000	102.5
	Operating income	21,709	56,137	72,503	23,775	39,276	180.9	82,365	146.7	88,000	100,000	113.6

(Note) Figures for the fiscal year 2013 have been converted into IFRS-based figures here.

With the changes in the management structure that have been made during the fiscal year under review, partial changes have been made to reporting segments.

Revenue in each segment include revenue between reportable segments.

Segment Information by Geographic Area

(Yen in Millions)

Apr.- Dec. FY2013		Japan	Americas	Europe	Asia & Oceania	Total	Eliminations & Corporate	Consolidated Total
	Revenue							
Revenue to outside customers		143,130	37,662	28,037	355,515	564,345	-	564,345
Inter-segment revenue or transfers		276,316	3,371	2,954	28,572	311,215	-311,215	-
Total		419,447	41,033	30,992	384,088	875,561	-311,215	564,345
Operating Income		35,497	568	1,902	18,459	56,428	-290	56,137

(Note) Figures for the fiscal year 2013 have been converted into IFRS-based figures here.

Apr.- Dec. FY2014		Japan	Americas	Europe	Asia & Oceania	Total	Eliminations & Corporate	Consolidated Total
	Revenue							
Revenue to outside customers		146,556	42,401	31,188	403,468	623,614	-	623,614
Inter-segment revenue or transfers		290,736	5,808	3,452	30,277	330,274	-330,274	-
Total		437,292	48,209	34,640	433,746	953,889	-330,274	623,614
Operating Income		58,106	-2,457	1,558	27,789	84,997	-2,632	82,365

Note: 1 Countries or regions are segmented by geographical proximity.

2 Major countries or regions excluding Japan represented by categories:

Americas : U.S.A., Brazil

Europe : Belgium, France, Germany, Sweden, Turkey

Asia & Oceania : China, Korea, Taiwan, Singapore, Malaysia, Hong Kong, Thailand

Revenue to Customers outside Japan

(Yen in Millions)

Apr.- Dec. FY2013		Americas	Europe	Asia & Oceania	Others	Total
	Revenue to customers outside Japan		32,135	28,494	350,634	1,341
Consolidated revenue		/				564,345
Ratio of revenue to customers outside Japan to consolidated sales		5.7%	5.0%	62.1%	0.2%	73.1%

(Note) Figures for the fiscal year 2013 have been converted into IFRS-based figures here.

Apr.- Dec. FY2014		Americas	Europe	Asia & Oceania	Others	Total
	Revenue to customers outside Japan		35,664	33,907	381,567	2,153
Consolidated revenue		/				623,614
Ratio of revenue to customers outside Japan to consolidated sales		5.7%	5.4%	61.2%	0.3%	72.7%

Note: 1. Countries or regions are segmented by geographical proximity.

2. Major countries or regions excluding Japan represented by categories:

Americas : U.S.A., South American countries

Europe : Belgium, France, Germany, Sweden, Turkey

Asia & Oceania : China, Korea, Taiwan, Singapore, Malaysia, Hong Kong, Thailand

Others: African countries

3. Revenue to customers outside Japan represent the revenue by the parent company and its consolidated subsidiaries in the countries or regions outside Japan.