



## Supplementary Data of Consolidated Financial Statements for the third quarter ended December 31, 2011

January 31, 2012  
NITTO DENKO CORPORATION

### CONTENTS

	Page
◆ <b>Business Results and Forecasts</b>	1
◆ <b>Segment Information</b>	2
◆ <b>Segment Information By Geographic Area</b>	3
<b>Sales to customers outside Japan</b>	3

(Note) In the amounts of money in this material, fractions below the shown figures are omitted.  
Percentages(%) are rounded to the nearest decimal point.

Forward-looking statements such as those relating to earnings forecasts and other projections contained in this material are management's current assumptions and beliefs based on currently available information. Such forward-looking statements are subject to a number of risks, uncertainties and other factors. Accordingly, actual results may differ materially from those projected due to various factors.

## Business Results and Forecasts

(Yen in Billions)

		Net sales	Operating income	Ordinary income	Net income
3Q, FY2011 (Oct.-Dec.)	<b>Results</b>	<b>148.2</b>	<b>12.2</b>	<b>12.9</b>	<b>7.8</b>
	(VS 3Q(Oct.-Dec.) FY2010,%)	(-7.6)	(-42.4)	(-40.1)	(-44.1)
3Q, FY2011 (Apr.-Dec.)	<b>Results</b>	<b>462.9</b>	<b>48.4</b>	<b>49.5</b>	<b>30.1</b>
	(VS 3Q(Apr.-Dec.) FY2010,%)	(-4.4)	(-29.2)	(-27.5)	(-33.3)

Forecasts of FY2011	Previous(A) <small>(Announced on October 31)</small>	<b>640.0</b>	<b>65.0</b>	<b>65.7</b>	<b>40.5</b>
	Revised(B)  <small>(Y-o-Y,%)</small>	<b>610.0</b>	<b>57.0</b>	<b>58.2</b>	<b>31.0</b>
	Difference (B)-(A)	<b>-30.0</b>	<b>-8.0</b>	<b>-7.5</b>	<b>-9.5</b>

		Depreciation & Amotization	Capital Investment	R&D Expenditure
3Q, FY2011 (Oct.-Dec.)	<b>Results</b>	<b>9.2</b>	<b>6.4</b>	<b>5.9</b>
Forecasts of FY2011	Previous(A) <small>(Announced on October 31)</small>	<b>38.0</b>	<b>41.0</b>	<b>25.0</b>
	Revised(B)	<b>38.0</b>	<b>37.0</b>	<b>24.0</b>
	Difference (B)-(A)	<b>0.0</b>	<b>-4.0</b>	<b>-1.0</b>

Exchange rate (¥/\$)	<b>Q1 81.7</b>	<b>Q2 78.6</b>	<b>Q3 76.7</b>	<b>Q4 77</b>
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### Topics

- ◆ The 3rd quarter results was the decreased sales and profit compared with the 2nd quarter due to the slow down of capacity utilization coming from the demand decline of electronics fields and the development of yen's appreciation.
- ◆ Nitto Denko Corporation has been recognized as one of the world's most innovative companies, receiving the Thomson Reuters 2011 Top 100 Global Innovator Award. The methodology of this prestigious, independent award is designed to identify the most influential organizations globally as demonstrated through patent and intellectual property data.

## Segment Information

Sales & OP by Segment (Previous segmentation)

		Results		
		3Q, FY2010 (Oct.-Dec.)	3Q, FY2010 (Apr.-Dec.)	FY2010
		Net sales	Net sales	Net sales
Industrial Tape	Tape materials/ Custom processing materials	59,880	181,104	238,290
	Operating income	6,593	21,499	26,420
Optronics	LCD related materials	72,405	214,792	284,986
	Semiconductor related materials	3,718	12,483	16,045
	Flexible printed circuits	12,589	38,254	50,261
	Processing materials	3,185	11,096	14,485
	Total	91,899	276,627	365,779
	Operating income	15,040	47,612	60,415
Medical & Membrane	Medical products	4,133	12,857	16,042
	Membrane products	4,609	13,773	18,443
	Total	8,743	26,631	34,486
	Operating income	-407	-608	-1,590
Elimination & Corporate	Net sales	-	-	-
	Operating income	-	-	-
Total	Net sales	160,522	484,362	638,556
	Operating income	21,227	68,503	85,245

Sales & OP by Segment (New segmentation)

(Yen in millions)

Results (Reference)			Results				Forecasts		
3Q, FY2010 (Oct.-Dec.)	3Q, FY2010 (Apr.-Dec.)	FY2010	3Q, FY2011 (Oct.-Dec.)		3Q, FY2011 (Apr.-Dec.)		FY2011		
Net sales	Net sales	Net sales	Net sales	Y-o-Y(%)	Net sales	Y-o-Y(%)	Previous(A)	Revised(B)	(B)/(A)
70,409	215,018	282,098	65,862	93.5	198,905	92.5	279,800	265,200	94.8
6,974	22,380	27,668	3,502	50.2	11,751	52.5	19,600	14,600	74.5
72,391	214,697	284,900	68,259	94.3	216,299	100.7	294,500	282,200	95.8
3,567	11,639	14,911	2,547	71.4	9,056	77.8	12,400	11,700	94.4
12,555	38,092	50,055	9,975	79.4	33,164	87.1	43,500	43,500	100.0
2,945	10,345	13,491	2,909	98.8	9,280	89.7	11,600	11,900	102.6
91,460	274,775	363,358	83,692	91.5	267,800	97.5	362,000	349,300	96.5
14,809	46,129	58,718	8,709	58.8	35,545	77.1	45,000	42,100	93.6
4,156	12,950	16,158	4,248	102.2	13,127	101.4	18,000	16,800	93.3
4,507	13,654	18,288	3,709	82.3	12,362	90.5	16,800	16,300	97.0
8,664	26,605	34,447	7,958	91.9	25,489	95.8	34,800	33,100	95.1
-428	-615	-1,624	-648	-	-1,527	-	-2,000	-2,500	-
-10,011	-32,037	-41,347	-9,263	-	-29,279	-	-36,600	-37,600	-
-128	609	482	660	-	2,710	444.6	2,400	2,800	116.7
160,522	484,362	638,556	148,250	92.4	462,917	95.6	640,000	610,000	95.3
21,227	68,503	85,245	12,223	57.6	48,480	70.8	65,000	57,000	87.7

(Note) Above Sales & OP are calculated by gross revenue.

## Segment Information by Geographic Area

(Yen in Millions)

		Japan	North America	Europe	Asia & Oceania	Total	Eliminations & Corporate	Consolidated Total
		3Q, FY2010 (Apr.-Dec.)	Net sales					
	Sales to outside customers	167,051	26,852	17,604	272,854	484,362	-	484,362
	Inter-segment sales or transfers	224,588	939	2,821	26,838	255,187	-255,187	-
	<b>Total</b>	<b>391,640</b>	<b>27,791</b>	<b>20,426</b>	<b>299,692</b>	<b>739,550</b>	<b>-255,187</b>	<b>484,362</b>
	Operating Income	51,332	219	1,106	15,324	67,982	521	68,503

		Japan	North America	Europe	Asia & Oceania	Total	Eliminations & Corporate	Consolidated Total
		3Q, FY2011 (Apr.-Dec.)	Net sales					
	Sales to outside customers	149,803	26,105	15,740	271,266	462,917	-	462,917
	Inter-segment sales or transfers	225,164	751	2,337	23,043	251,297	-251,297	-
	<b>Total</b>	<b>374,968</b>	<b>26,857</b>	<b>18,078</b>	<b>294,310</b>	<b>714,214</b>	<b>-251,297</b>	<b>462,917</b>
	Operating Income	35,318	-1,075	256	11,755	46,254	2,226	48,480

Note: 1 Countries or regions are segmented by geographical proximity.

2 Major countries or regions excluding Japan represented by categories:

North America : U.S.A.

Europe : Belgium, France, Germany, Sweden

Asia & Oceania : China, Korea, Taiwan, Singapore, Malaysia, Hong Kong, Thailand

## Sales customers outside Japan

(Yen in Millions)

		North America	Europe	Asia & Oceania	Others	Total
		3Q, FY2010 (Apr.-Dec.)	Sales to customers outside Japan	21,420	19,618	279,224
	Consolidated sales	/				484,362
	Ratio of sales to customers outside Japan to consolidated sales	4.4%	4.1%	57.6%	0.2%	66.3%

		North America	Europe	Asia & Oceania	Others	Total
		3Q, FY2011 (Apr.-Dec.)	Sales to customers outside Japan	18,924	18,217	274,808
	Consolidated sales	/				462,917
	Ratio of sales to customers outside Japan to consolidated sales	4.1%	3.9%	59.4%	0.3%	67.6%

Note: 1. Countries or regions are segmented by geographical proximity.

2. Major countries or regions excluding Japan represented by categories:

North America : U.S.A.

Europe : Belgium, France, Germany, Sweden

Asia & Oceania : China, Korea, Taiwan, Singapore, Malaysia, Hong Kong, Thailand

Others: South American and African countries

3. Sales to customers outside Japan represent the sales by the parent company and its consolidated subsidiaries in the countries or regions outside Japan.