

FINANCIAL HIGHLIGHTS

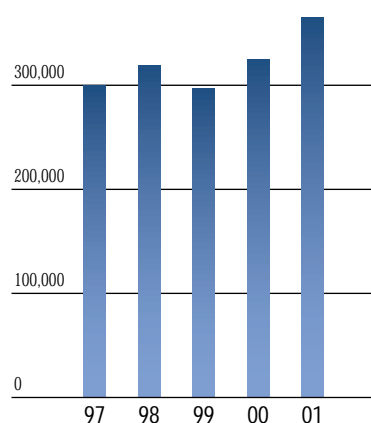
Nitto Denko Corporation and Consolidated Subsidiaries
For the Years Ended March 31, 2001 and 2000

| | Millions of yen | | Thousands of U.S. dollars |
|-----------------------------------|-----------------|----------|------------------------------|
| | 2001 | 2000 | 2001 |
| Net sales | ¥365,698 | ¥325,399 | \$2,951,558 |
| Net income | 15,851 | 13,399 | 127,934 |
| Shareholders' equity | 226,894 | 212,126 | 1,831,267 |
| Per share of common stock: | | | |
| | Yen | | U.S. dollars |
| Net income | ¥ 93.51 | ¥ 82.04 | \$0.75 |
| Shareholders' equity | 1,305.80 | 1,273.95 | 10.54 |
| Cash dividends | 21.00 | 18.00 | 0.17 |

Note: The United States dollar amounts in this report are given for convenience only and represent translations of Japanese yen at the rate of ¥123.90 = US\$1. See Note 1 to Financial Statements.

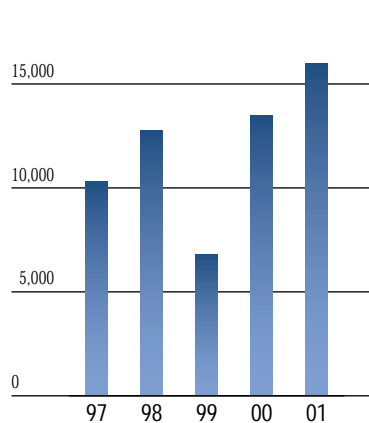
NET SALES

¥ Millions



NET INCOME

¥ Millions



SHAREHOLDERS' EQUITY

¥ Millions

